

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 42/2024

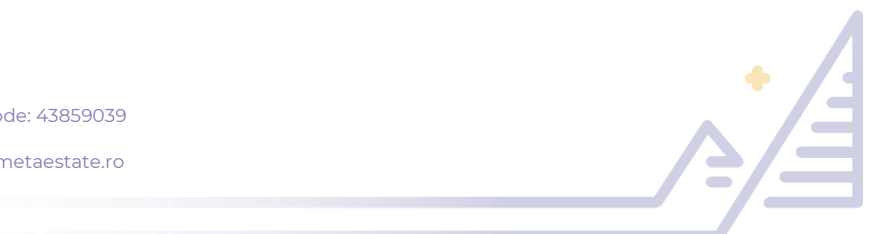
Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	03.09.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Restructuring investments in real estate projects in the early stage business line

The management of Meta Estate Trust S.A. (the "Company") informs the shareholders and the market about the restructuring of the portfolio in the early stage business line by optimizing the investments in the residential real estate projects Greenfield Copou Residence, Boreal Constanța and Greenfield Băneasa, developed by IMPACT Developer & Contractor.

Alexandru Bonea, Managing Director of Meta Estate Trust: *"We continue with our announced strategy of optimizing Meta Estate Trust's investments in order to consolidate a solid portfolio by reducing off-balance sheet commitments and reducing exposure risk. We constantly value our good collaboration with the developers of the real estate projects in which we are invested to find solutions tailored to the needs and priorities of both parties."*



Meta Estate Trust optimized its portfolio of real estate projects by renouncing two promissory notes contracted in 2021 and using the resulting receivable to pay part of the value of the promissory notes contracted in another project developed by IMPACT Developer & Contractor. Therefore, the company has renounced the sale-purchase promises contracted in August 2021 for the Greenfield Copou Residence project, for which a down payment of 127,144 euro (VAT included) was paid, and for the Boreal Constanța project, for which a down payment of 85,806 euro (VAT included) was paid. The resulting receivable will offset part of the price that the company has to pay for the promissory notes of sale and purchase contracted in August 2021 for the Greenfield Băneasa project for 5 apartments and 5 parking spaces.

Alexandru Bonea
Managing Director

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 102.424.339,00
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